

## Dr. Charlotte Bartels

SOEP research infrastructure  
DIW Berlin  
Mohrenstraße 58  
10117 Berlin, Germany  
Married, one child (07/2016)

## Curriculum Vitae

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<https://sites.google.com/site/charlottedsbartels>

### POSITIONS

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| 01/2020 – 06/2020 | Visiting Associate Professor, City University New York (CUNY)<br>(scheduled)   |
| 08/2015 – current | Research Associate (full-time), SOEP research infrastructure, <i>DIW Berlin</i>  |
| 01/2013 – 07/2015 | Research Associate (full-time), Chair of Public Finance and Social Policy,<br>Prof. Dr. Dr. Giacomo Corneo, <i>Freie Universitaet Berlin</i> |
| 06/2009 – 12/2012 | Research Assistant (part-time), Department of Economics, <i>Freie<br/>Universitaet Berlin</i>  |

### EDUCATION

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| 2009 – 2013 | <b>Dr. rer. pol. (equiv. PhD) in Economics</b> (summa cum laude),<br>Title: "Insurance and incentives in the German welfare state"<br>Supervisor: Giacomo Corneo, <i>Freie Universitaet Berlin</i> |
| 2004 – 2009 | <b>Diplom (equiv. MSc.) in Economics</b> (with distinction), <i>Freie Universitaet<br/>Berlin</i> and <i>Universidade Federal do Rio de Janeiro</i> , Brazil                                       |

### RESEARCH VISITS

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|-------------------|---|
| 09/2018 – 12/2018 | <i>University of California, Berkeley</i> , Department of Economics<br>(invited by Emmanuel Saez) |
| 02/2015 – 04/2015 | <i>Uppsala University</i> , Department of Economics<br>(invited by Daniel Waldenström)            |

### AFFILIATIONS

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Uppsala Center for Fiscal Studies (UCFS), Institute for Labor Economics (IZA),  
Berlin Economic Research Associates (BERA)

### AWARDS AND SCHOLARSHIPS

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| 2018      | Travel grant for a research visit at University of California, Berkeley<br><i>Fritz Thyssen Foundation</i> |
| 2015      | Roman Herzog Award 2015 for Social Market Economy Research   |
| 2015      | Wolfgang-Ritter-Award 2015 for doctoral thesis   |
| 2015      | Full scholarship for a research visit at Uppsala University,<br><i>Fritz Thyssen Foundation</i>            |
| 2005-2009 | Student scholarship (Journalism Academy), <i>Konrad Adenauer Foundation</i>                                |

## PROFESSIONAL RESPONSIBILITIES

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05/2015 – 01/2019      Assistant Editor, *Journal of Income Distribution*  
01/2013 – 07/2015      Coordinator, PhD program “Public Economics and Inequality”,  
*Freie Universitaet Berlin*

## PUBLICATIONS

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### A. ARTICLES IN REFEREED JOURNALS

A Novel Sampling Strategy for Surveying High-Worth Individuals - An Application Using the Socio-Economic Panel (with C. Schröder, M. Grabka, M. Kroh and R. Siegers), accepted by **Review of Income and Wealth**.

Top incomes in Germany, 1871-2014,  
**Journal of Economic History** 79(3) (2019), 669-707.

An integrated approach for a top-corrected income distribution (with M. Metzging),  
**Journal of Economic Inequality** 17(2) (2019), 125-143.

Children's opportunities in Germany - An application using multidimensional measures (with M. Stockhausen), **German Economic Review** 18(3) (2017), 327-376.

Short- and long-term participation tax rates and their impact on labor supply (with N. Pestel),  
**International Tax and Public Finance** 23(6) (2016), 1126-1159.

Can households and welfare states mitigate rising earnings instability? (with T. Bönke),  
**Review of Income and Wealth** 59(2) (2013), 250-282.

Redistribution and insurance in the German welfare state, **Schmollers Jahrbuch/Journal of Applied Social Science Studies** 132(2) (2012), 265-295.

### B. MONOGRAPHS

Versicherung und Anreize im deutschen Wohlfahrtsstaat, Springer Gabler, (2014).

### C. PAPERS IN EDITORIAL PROCESS

Drivers of participation elasticities across Europe: gender or earner role within the household? (with C. Shupe), IZA Discussion Paper No. 11359, 2018. (submitted)

Insurance and redistribution around the world (with D. Neumann),  
SOEPpapers No. 985, 2018.  
(revisions requested *Scandinavian Journal of Economics*)

### D. BOOK REVIEWS

Review of “The Society of Equals”, Pierre Rosanvallon, *Journal of Economics* 113(3) (2014), 299-303.

### E. POLICY CONTRIBUTIONS, WORKING PAPERS AND NON-REFEREED JOURNALS

Einkommensverteilung in Deutschland, DIW-Wochenbericht Nr. 3/2018.

Trends in global income inequality – Germany, in: Alvaredo, F., Chancel, L., Piketty, T., Saez, E. and G. Zucman (eds.): *World Inequality Report 2018*, World Inequality Lab, Paris.

Development of Top Incomes in Germany since 2001 (with C. Schröder), DIW Economic Bulletin Nr.1/2/2016.

The role of capital income for top income shares in Germany (with K. Jenderny), World Top Incomes Database (WTID) Working Paper Nr.1/2015.

## F. WORK IN PROGRESS

- Testing Marx. Income inequality, capital share and voting behaviour in late 19th century Germany (with F. Kersting and N. Wolf)
- Wealth inequality in Germany, 1895-2017 (with T. Albers and M. Schularick)
- Income Inequality in Germany: Evidence from Distributional National Accounts (DINA) (with S. Bach und T. Neef)

## PRESENTATIONS

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### INVITED TALKS

- 2019            Economic History Seminar, University of Bayreuth
- 2018            Public Economics Seminar, University of California, Berkeley  
Economics Brown Bag Seminar, University of Nevada, Reno  
New Economics Paradigm Workshop, Berlin  
Research Seminar in Economics, Freie Universitaet Berlin  
Lecture series on *Work, wages and income distribution*, University of Göttingen
- 2017            Current Research Topics in Economics, Berlin School of Economics and Law
- 2016            Berlin Colloquium in Economic History, Humboldt University  
MacroHistory Seminar, University of Bonn  
Applied Economics Seminar, Paris School of Economics  
Welfare Economics Seminar, CORE, Université Catholique Louvain  
Lecture series on *Work, wages and income distribution*, University of Göttingen
- 2015            UCFS Public Economics Seminar, Uppsala University  
Research Department Seminar, Statistics Norway  
Workshop on Measuring Inequalities of Income and Wealth (*organized by OECD, Bertelsmann Stiftung and High Level Expert Group on the Measurement of Economic Performance and Social Progress*)  
SOCIUM Seminar, University of Bremen
- 2014            Brown Bag Seminar, Department of Economics, University of Konstanz

### CONFERENCES

- 2019            JHPS user conference, Tokyo, Japan; 7<sup>th</sup> Meeting of the ECINEQ Society, Paris, France; Workshop for Women in Macroeconomics, Finance, and Economic History, Berlin
- 2018            LIS user conference, Luxemburg; 74<sup>th</sup> Congress of the International Institute of Public Finance (IIPF), Tampere, Finland; World Economic History Congress, Boston, USA

2017	First WID.world conference, Paris School of Economics; SIMDECO workshop, LISER, Luxemburg; ZEW Public Finance Conference, Mannheim; 6 <sup>th</sup> Meeting of the ECINEQ Society, New York, USA
2016	11 <sup>th</sup> Winterschool on Inequality and Social Welfare Theory, Canazei, Italy
2015	71 <sup>th</sup> Congress of the International Institute of Public Finance (IIPF), Dublin, Ireland; 6 <sup>th</sup> Meeting of the ECINEQ Society, Luxembourg
2014	70 <sup>th</sup> Congress of the International Institute of Public Finance (IIPF); Lugano, Italy; 4 <sup>th</sup> SEEK Conference, ZEW, Mannheim, Germany; Conference on Crises and the Distribution, Berlin, Germany; 13 <sup>th</sup> Finanzwissenschaftlicher Workshop, Berlin
2013	69 <sup>th</sup> Congress of the International Institute of Public Finance (IIPF), Taormina, Italy; 5 <sup>th</sup> Meeting of the ECINEQ Society, Bari, Italy
2012	Jahrestagung des Vereins für Socialpolitik, Göttingen, Germany; 11 <sup>th</sup> Meeting of the Society for Social Choice and Welfare (SSCW), New Delhi, India
2011	Workshop zur Erstnutzung des Datensatzes "Biographiedaten ausgewählter Sozialversicherungsträger in Deutschland (BASiD)", Berlin, Germany; 67 <sup>th</sup> Congress of the International Institute of Public Finance (IIPF), Ann Arbor, USA; 4 <sup>th</sup> Meeting of the Society for the Study of Economic Inequality (ECINEQ), Catania, Italy; 8 <sup>th</sup> FDZ-Rentenversicherung Workshop, Kiel, Germany
2010	66 <sup>th</sup> Congress of the International Institute of Public Finance (IIPF), Uppsala
2009	3 <sup>rd</sup> Meeting of the Society for the Study of Economic Inequality (ECINEQ), Buenos Aires, Argentina

## **REFEREEING**

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B.E. Journal of Economic Analysis and Policy, European Journal of Political Economy, European Review of Economic History, International Review of Economics, International Tax and Public Finance, Journal of Economic History, Journal of Economic Inequality, Journal of Income Distribution, Oxford Bulletin of Economics and Statistics, Research on Economic Inequality, Review of Income and Wealth, Swiss Journal of Economics and Statistics

## **LECTURES, SEMINARS AND TUTORIALS**

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Taxation (Lecture, Master, Summer 18, 19), Regulation of Public Enterprises (Lecture, Master, Winter 14/15), Wealth and Income Distribution in the Long-run (Seminar, Master, Summer 15), Wealth and Income Distribution in Germany (Seminar, Master, Summer 14), Regulation of Public Enterprises (Tutorial, Master, Winter 12/13), Globalization and the Welfare State (Tutorial, Undergraduate, Summer 12, 13), Macroeconomics (Tutorial, Undergraduate, Summer 10, 11), Introduction to Macroeconomics (Tutorial, Undergraduate, Winter 09/10, 10/11, 11/12)

## **STUDENT SUPERVISION**

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10/2015-10/2018	Constructing an EU-SILC-clone-panel with German SOEP (H. Nachtigall)
06/2016-02/2018	Automatic Stabilizers in Europe (T. Neef)
06/2009-current	Supervision of 10 bachelor and 9 master theses in Public Economics

## **KNOWLEDGE TRANSFER**

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Europäische Akademie Berlin (03/2019): "Unkept promises? Social market economy meets reality"; IG Metall (12/2018): „Einkommensverteilung in Deutschland, 1871-2014“, Frankfurt a.M.; Arbeiterkammer Wien (05/2018): „Einkommensverteilung in Deutschland, 1871-2013“, Austria; Landeszentrale für politische Bildung Baden-Württemberg (02/2018): „Geschichte der Ungleichheit in Deutschland und der Welt“, Bad Urach, Germany; 10. Bayreuther Dialoge (10/2013): "Freiheit, Sicherheit, Versicherung", Bayreuth, Germany

## **ACADEMIC ADMINISTRATION**

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Member of the faculty council (2011-2012); Member of the department council (2012-2013)

## **NON-SCIENTIFIC PROFESSIONAL ACTIVITIES**

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10/2008 – 12/2012	<i>Financial Times Deutschland</i> , Free lancer for the Team Economics
01/2004 – 09/2008	Several journalistic internships ( <i>Bild Hamburg, Berliner Zeitung, Die Welt, rbb, ZDF Rio de Janeiro, ZDF Mittagmagazin, Financial Times Deutschland</i> )
08/2003 – 12/2003	Bio-Laboratory for the analysis of ecological damage, <i>Universidade Federal da Bahia</i> , Salvador, Brazil

## **LANGUAGES**

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German (native), English (advanced), Portuguese (advanced), French (intermediate)

Berlin, 23 August 2019